

2022-2026

CAPITAL NEEDS SUMMARY REPORT

218 Georgia cities (41%) reported they will need about **\$11.9 BILLION** to address capital needs for the next five years (2022-2026). Based on survey responses, GMA projections indicate that Georgia's cities will need approximately **\$18 BILLION** for capital projects over the next five years. The greatest categories of need for most cities are **TRANSPORTATION** and **WATER AND SEWER**.

PROJECTED NEEDS BY CATEGORY



27%
TRANSPORTATION
\$4,850,000,000



25%
WATER & SEWER
\$4,600,000,000



11%
PUBLIC SAFETY
\$1,900,000,000



8%
GOVERNMENT BUILDINGS & FACILITIES
\$1,550,000,000



8%
PARKS & RECREATION
\$1,500,000,000



7%
STORMWATER
\$1,300,000,000



6% COMMUNITY & DOWNTOWN DEVELOPMENT AND HOUSING
\$1,100,000,000



4%
SOLID WASTE
\$650,000,000

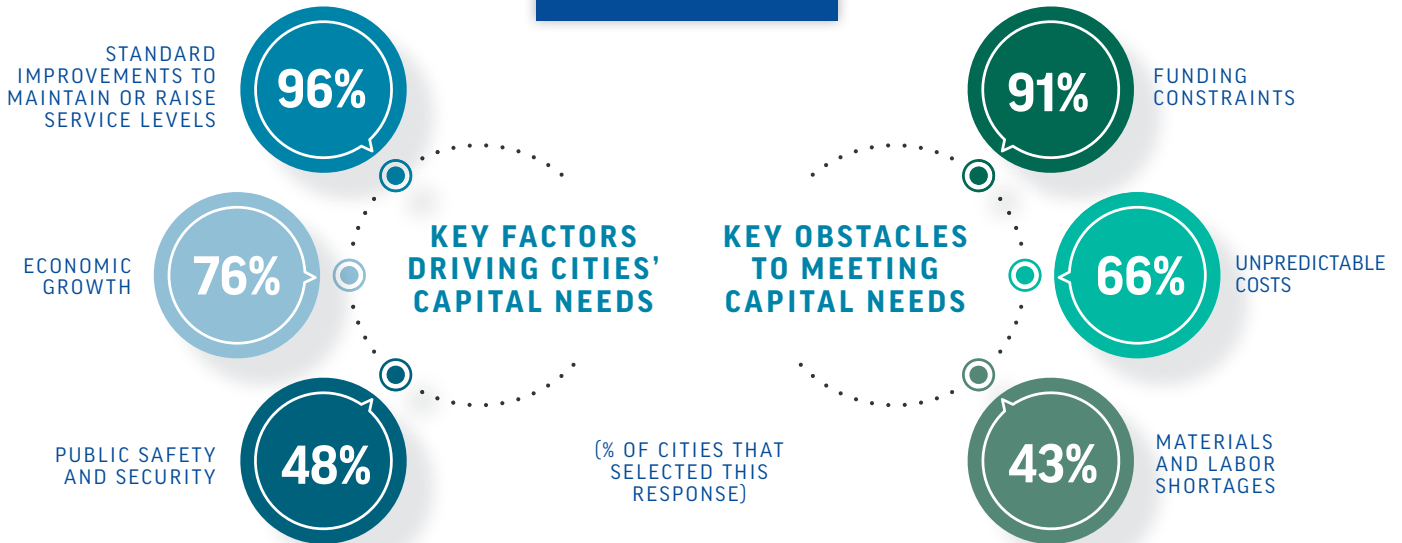


3%
LAND ACQUISITION & GREENSPACE
\$600,000,000



| Georgia cities excluding Atlanta* | | | City of Atlanta | |
|-----------------------------------|------------|--|--|-------------------------------|
| \$4,400,000,000 | 27% | | Transportation | 32% \$500,000,000 |
| \$4,100,000,000 | 25% | | Water & Sewer | 25% \$400,000,000 |
| \$1,750,000,000 | 11% | | Public Safety | 8% \$125,000,000 |
| \$1,500,000,000 | 9% | | Government Buildings & Facilities | 3% \$50,000,000 |
| \$1,400,000,000 | 9% | | Parks & Recreation | 6% \$100,000,000 |
| \$1,200,000,000 | 7% | | Stormwater | 6% \$100,000,000 |
| \$800,000,000 | 5% | | Community & Downtown Development and Housing | 13% 200,000,000 |
| \$550,000,000 | 4% | | Solid Waste | 3% \$50,000,000 |
| \$550,000,000 | 3% | | Land Acquisition & Greenspace | 3% \$50,000,000 |
| Total: \$16,250,000,000 | | | | Total: \$1,575,000,000 |

*BASED ON PROJECTED TOTALS



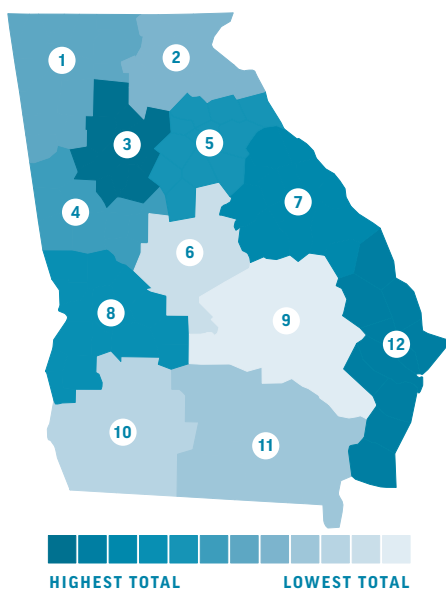
The COVID-19 pandemic has reinforced the important role of cities in protecting infrastructure that residents rely on each day - for everything from clean drinking water to safe and open outdoor spaces. Having financial and technical assistance to maintain and improve these services **OVER THE LONG TERM** will be key to an effective pandemic response and recovery that advances goals for affordable housing, workforce and economic development and equity and inclusion in all Georgia cities.

In 2021, the Census Bureau ranked Georgia as the 8th most populous state with nearly 10.8 million people. Statewide projections show a 12% increase by 2030, but if the pattern continues, population growth in cities - 25% between 2010 and 2020, vs. 11% statewide - will be much higher.

BOTTOM LINE: MORE PEOPLE MEANS MORE DEMAND FOR PUBLIC SERVICES.

The 2019 Report Card for Georgia's Infrastructure, updated every five years by the American Society of Civil Engineers, gives statewide infrastructure a grade of **C+** based on an evaluation across 14 different categories - many of which include infrastructure that is **LOCALLY FUNDED, OWNED AND OPERATED**.

PROJECTED CAPITAL NEEDS BY REGION & TOP 3 CATEGORIES OF NEED



| | | | |
|---|------------------------|----|------------------------|
| 1 | \$900,000,000 5% | 7 | \$1,750,000,000 10% |
| 2 | \$900,000,000 5% | 8 | \$1,250,000,000 7% |
| 3 | \$6,200,000,000 35% | 9 | \$550,000,000 3% |
| 4 | \$950,000,000 5% | 10 | \$650,000,000 4% |
| 5 | \$1,200,000,000 7% | 11 | \$700,000,000 4% |
| 6 | \$550,000,000 3% | 12 | \$2,350,000,000 13% |

2022-2026 Capital Needs Summary Report

DETAILED SUMMARY TABLES

About the Respondents

| | |
|--|---|
| Number of responses | 222 <i>(41% of all cities in Georgia)</i> |
| Number of respondents anticipating capital needs | 218 |
| % of respondents anticipating needs | 98% |
| Total population of all Georgia cities | 4,751,112 |
| Total population of responding cities | 3,193,393 <i>(67% of total population of cities)</i> |

Capital Needs by Category

| Category | Reported Needs | Projected Needs | % of Projected Needs to Total |
|--|-------------------------|-------------------------|-------------------------------|
| Transportation | \$3,348,140,069 | \$4,843,476,099 | 26.9% |
| Water & Sewer | \$2,850,001,316 | \$4,580,211,446 | 25.5% |
| Public Safety | \$1,350,528,177 | \$1,899,763,097 | 10.6% |
| Government Buildings & Facilities | \$1,089,667,385 | \$1,527,191,442 | 8.5% |
| Parks & Recreation | \$1,041,405,511 | \$1,499,505,459 | 8.3% |
| Stormwater | \$719,317,039 | \$1,324,959,601 | 7.4% |
| Community & Downtown Development and Housing | \$696,004,402 | \$1,079,598,565 | 6.0% |
| Solid Waste | \$437,704,181 | \$639,950,942 | 3.6% |
| Land Acquisition & Greenspace | \$358,400,906 | \$578,439,826 | 3.2% |
| | \$11,891,168,986 | \$17,973,096,477 | 100% |

Capital Needs by Region

| Service Delivery Region | Reported Needs | Projected Needs | % of Projected Needs to Total | Region Population | Responding population (% of region population) |
|-------------------------|-------------------------|-------------------------|-------------------------------|-------------------|--|
| 1 | \$503,596,335 | \$886,370,628 | 4.9% | 233,899 | 132,891 (57%) |
| 2 | \$681,439,980 | \$884,900,522 | 4.9% | 134,905 | 103,887 (77%) |
| 3 | \$4,387,176,416 | \$6,224,500,581 | 34.6% | 2,186,535 | 1,541,122 (70%) |
| 4 | \$641,352,420 | \$957,745,476 | 5.3% | 194,874 | 130,497 (67%) |
| 5 | \$901,974,775 | \$1,211,269,512 | 6.7% | 276,901 | 206,195 (74%) |
| 6 | \$333,226,939 | \$553,166,588 | 3.1% | 322,816 | 194,464 (60%) |
| 7 | \$1,577,902,202 | \$1,755,915,271 | 9.8% | 271,486 | 243,963 (90%) |
| 8 | \$1,111,630,740 | \$1,242,051,515 | 6.9% | 281,217 | 251,688 (89%) |
| 9 | \$174,455,351 | \$550,972,704 | 3.1% | 119,189 | 37,739 (32%) |
| 10 | \$457,000,270 | \$643,523,201 | 3.6% | 178,667 | 126,881 (71%) |
| 11 | \$510,184,128 | \$700,066,779 | 3.9% | 173,628 | 126,534 (73%) |
| 12 | \$611,229,431 | \$2,362,613,700 | 13.1% | 376,995 | 97,532 (26%) |
| | \$11,891,168,986 | \$17,973,096,477 | 100% | 4,751,112 | 3,193,393 (100%) |